

FINANCIAL SUPERVISION AUTHORITY

Current report no. 9 / 2024

Date of issue: 2024-03-29

Abbreviated issuer name

CASPAR AM SA

Subject:

Signing an annex to the letter of intent regarding the merger of the Issuer's subsidiary F-Trust Spółka Akcyjna and iWealth Management Spółka z ograniczoną odpowiedzialnością

Legal basis:

Article 17(1) of the MAR Regulation – confidential information

Report content:

The Management Board of Caspar Asset Management Spółka Akcyjna with its registered office in Poznań ("Issuer"), with reference to Current Report No. 27/2023 of October 25, 2023, informs that on March 29, 2024, between the Issuer's subsidiary, i.e. F-Trust Spółka Akcyjna with its registered office in Poznań ("F-Trust") and a company under the name iWealth Management spółka z ograniczoną odpowiedzialnością with its registered office in Warsaw ("iWealth"), has been concluded an Annex No. 1 ("Annex") to the letter of intent regarding the merger of the said companies ("Letter of Intent"). Under the Annex, the Parties to the Letter of Intent agreed to extend the ongoing negotiations, which are taking place on an exclusive basis, until April 19, 2024. The letter of intent will expire as a result of failure to include the basic transaction documents in the above-mentioned (extended under the Annex) exclusivity period.

The remaining provisions of the Letter of Intent remained unchanged.

The Letter of intent does not create any obligation for the said companies to conduct the transaction.

The Issuers reserves that signing the Annex to the Letter of Intent does not guarantee that the transaction will be completed. However, regardless of a certain degree of uncertainty about the completion of the planned transaction, in the Issuer's opinion, the conclusion of the Annex to the Letter of Intent between the parties met the criteria of confidential information.

CASPAR ASSET MANAGEMENT SA (issuer's full name)	
CASPAR AM SA (issuer's abbreviated name)	Other finance (fin) (sector according to the classification of the Warsaw Stock Exchange)
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SIGNATURES OF
REPRESENTATIVES

COMPANY'S

Date	Name and surname	Position/function	Signature
2024-03-29	Kanna Kijanowska	President of the Management Board	
2024-03-29	Krzyszof Jeske	Vice-President of the Management Board	

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